The Emerging Worldwide Emphasis on Teaching Ethics and Professionalism

Spring 2011 Workshop of
The National Institute for
Teaching Ethics & Professionalism
April 29, 2011
Opening Session

<u>http://www.teachinglegalethics.org/content/</u> worldwide-emphasis-legal-ethics

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A Word for Our Sponsors

- Louis Stein Center for Law & Ethics at Fordham University
- W. Lee Burge Endowment for Law & Ethics at Georgia State University (Clark Cunningham, Tiffany Roberts)
- Center on the Global Legal Profession at the Maurer School of Law, Indiana University-Bloomington (John Steele)
- Mercer University School of Law Center for Legal Ethics and Professionalism
- Nelson Mullins Riley & Scarborough Center on Professionalism at the University of South Carolina (Michael Virzi)
- Holloran Center for Ethical Leadership in the Professions at the University of St. Thomas School of Law (Neil Hamilton, Jerry Organ, Verna Monson)
- ABA Standing Committee on Professionalism (Steven Sorenson)

And an additional sponsor for this workshop

 Ethics Across the Professions Initiative, McGeorge School of Law, University of the Pacific (Paul Paton)

Excerpted from:

When and how should legal ethics be learned?

Nigel Duncan, Clark Cunningham,

Tony King and Paul Maharg
Learning in Law Annual Conference
2011

UK Centre for Legal Education www.teachinglegalethics.org/content/when-and-how-should-legal-ethics-be-learned

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CANADA

- Federation of Law Societies: 2009 Task
 Force Report on the Common Law Degree
- http://www.teachinglegalethics.org/content /task-force-report-canadian-law-degree

CANADA

- Effective 2015 the "Federation will accept an LLB or JD degree from a Canadian law school as meeting the competency requirements if the law school ... meets the following criteria ...
 - The academic program includes instruction in ethics and professionalism in a course dedicated to those subjects and addressing the required competencies."

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- Ethics & Professionalism. The applicant must have demonstrated an awareness and understanding of the ethical requirements for the practice of law in Canada, including
- The duty to communicate with civility
- The ability to identify and address ethical dilemmas in a legal context
- And

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Familiarity with the general principles of ethics and professionalism ... including

- Circumstances that give rise to ethical problems
- The fiduciary nature of the lawyer's relationship with the client
- Conflicts of interest
- Duties to the administration of justice

And

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- An awareness of the importance of professionalism in dealing with clients, other counsel, judges, court staff and members of the public
- The importance and value of serving and promoting the public interest in the administration of justice.

David Edmonds, Chairman UK Legal Services Board

As a minimum, I think that we will be looking at

a changed and earlier emphasis on the teaching of professional ethics and wider responsibilities to the client, a point I hear repeatedly from practitioners.

Lord Upjohn Lecture, to be published in 45 Law Teacher- the International Journal of Legal Education 1 (2011)

Nigel Duncan, City Law School

Economides/Rogers Report

The work of the Education & Training
Committee of The Law Society of England
& Wales

- Focussing on "ethics", the Committee published a report titled "Preparatory Ethics Training for Future Solicitors" by Kim Economides and Justine Rogers (December 2008)
- http://www.teachinglegalethics.org/content/ economides-rogers-report

29 January 2011

Implementation of the Economides/Rogers Report

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Raises concerns about impact of inadequate training on practice standards across the full range of work carried out by solicitors and recommends:

- The Law Society seek consensus with legal educators for revision of undergraduate legal degree to make ethics and professional responsibility instruction mandatory
- If legal educators cannot reach consensus, admission to vocational stage of training to be conditioned on knowledge, understanding and commitment of core values of Solicitor's Code of Conduct

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AUSTRALIA

- National government
 - Is establishing a Tertiary Education Quality and Standards Agency
 - Awarded grant to Australian Learning & Teaching Council (ALTC) to develop Learning and Teaching Standards
- ALTC appointed Sally Kift and Mark Israel as Discipline Scholars in Law to develop Threshold Learning Outcomes (TLOs)

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Threshold Learning Outcomes as approved by Council of Australian Law Deans on 22 Nov 2010

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TLO 1 Knowledge

Graduates of the Bachelor of Laws will demonstrate an understanding of ...

• The principles and values of justice and of ethical practice in lawyers' roles

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TLO 2: Ethics & Professional Responsibility
Graduates of the Bachelor of Laws will demonstrate:

- an <u>understanding</u> of approaches to ethical decision-making
- an <u>ability</u> to recognise and reflect upon, and a developing <u>ability</u> to respond to, ethical issues likely to arise in professional contexts
- an <u>ability</u> to recognise and reflect upon the professional responsibilities of lawyers in promoting justice and in service to the community, and
- a developing <u>ability</u> to exercise professional judgement [emphasis added]

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Head of Law School commenting on TLO 2:

"we will for the first time have a clear statement not only about the importance of **knowledge** of ethical principles and values ... but also some commitment to the development of students' **skills and abilities** in the vitally important area of ethical reasoning." [emphasis added]

USA

- Current ABA Standard 302(a)(5):
 - "A law school shall require that each student receive ... substantial instruction in the history, goals, structure, values, rules and responsibilities of the legal profession and its members."

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- 301 Objectives
 - "A law school shall maintain a rigorous educational program that prepares students for ... effective, ethical and responsible participation in the legal profession."
- http://www.teachinglegalethics.org/content/ /proposed-aba-accreditation-standards

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302 (b)(2)(ii) Learning Outcomes

- "shall include <u>competency</u> as an entrylevel practitioner in ... the exercise of professional judgment
 - Consistent with the values of the legal profession and
 - Professional duties to society
 - Including recognizing and resolving ethical and other professional dilemmas." [emphasis added]

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302 (b)(3) Learning Outcomes

- shall include ... a depth and breadth of other professional skills
 - Sufficient for effective, responsible, selfreflective and ethical participation in the legal profession

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302 (b)(4) Learning Outcomes

- shall include ... knowledge and understanding of the following values:
 - Ethical responsibilities as representatives of clients, officers of the courts, and public citizens responsible for the quality and availability of justice
 - The legal profession's value of justice, fairness, candor, honesty, integrity
 - And ...

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302 Learning Outcomes – Knowledge and Understanding of

- The legal profession's values of justice, fairness, candor, honesty, integrity, professionalism, respect for diversity and respect for the rule of law
- Responsibility to ensure that adequate legal services are provided to those who cannot afford to pay for them.

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303 (a)(1) Curriculum

A law school shall offer a curriculum that ... requires every student to complete satisfactorily at least:

One course in professional responsibility that includes substantial instruction in the history, goals, structure, values, rules and responsibilities of the legal profession and its members

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303 (a)(3) Curriculum (and at least ...)

One faculty-supervised, rigorous course after the first year

that integrates doctrine, theory and skills and ethics

And <u>engages students in performance</u> of one or more professional skills identified in Standard 302 (b)(3) [emphasis added]

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